



Filing ID #10026028

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Denny Heck  
**Status:** Member  
**State/District:** WA10

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2018  
**Filing Date:** 05/14/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AMERICAN FUNDS ⇒ FBO - R.D. HECK ⇒ Growth Fund of America 529F1 [5P] LOCATION: WA		\$50,001 - \$100,000	Capital Gains, Dividends	Not Applicable	<input type="checkbox"/>
AMERICAN FUNDS ⇒ FBO - R.D. HECK ⇒ Washington Mutual investors Fund 529F1 [5P] LOCATION: WA		\$50,001 - \$100,000	Capital Gains, Dividends	Not Applicable	<input type="checkbox"/>
AMERICAN FUNDS ⇒ FBO M. HECK ⇒ Growth Fund of America 529F1 [5P] LOCATION: WA		\$50,001 - \$100,000	Capital Gains, Dividends	Not Applicable	<input type="checkbox"/>
AMERICAN FUNDS ⇒ FBO M. HECK ⇒ Washington Mutual Investors Fund 529F1 [5P] LOCATION: WA		\$50,001 - \$100,000	Capital Gains, Dividends	Not Applicable	<input type="checkbox"/>
Bruin Development L.L.C, 50% Interest [OL] LOCATION: Olympia, WA, US DESCRIPTION: Commercial building, ownership/rental		\$50,001 - \$100,000	None		<input type="checkbox"/>
CHARLES SCHWAB-CASH ACCT ⇒ CHARLES SCHWAB-CASH ACCT ⇒		\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab Cash Acct- Cash/Bank Sweeps/CDs [BA]					
CHARLES SCHWAB-IRA ⇒ Charles Schwab 6067 Cash [BA]		\$1,001 - \$15,000	Interest	Not Applicable	<input type="checkbox"/>
CHARLES SCHWAB-IRA ⇒ Comcast Corporation - Class A (CMCSA) [ST]		\$100,001 - \$250,000	Dividends	Not Applicable	<input type="checkbox"/>
CHARLES SCHWAB-IRA ⇒ DFA GLOBAL EQUITY PORT [MF]		\$15,001 - \$50,000	Dividends	Not Applicable	<input type="checkbox"/>
CHARLES SCHWAB-IRA ⇒ First Eagle Global Fund [MF]		\$50,001 - \$100,000	Dividends	Not Applicable	<input checked="" type="checkbox"/>
CHARLES SCHWAB-IRA ⇒ Johnson & Johnson (JNJ) [ST]		\$100,001 - \$250,000	Dividends	Not Applicable	<input type="checkbox"/>
CHARLES SCHWAB-IRA ⇒ Nike, Inc. (NKE) [ST]		\$15,001 - \$50,000	Dividends	Not Applicable	<input type="checkbox"/>
CHARLES SCHWAB-IRA ⇒ OakMark Intl FD INV [MF]		\$15,001 - \$50,000	Dividends	Not Applicable	<input type="checkbox"/>
CHARLES SCHWAB-IRA ⇒ Oppenheimer Global Opportunity [MF]		\$15,001 - \$50,000	Dividends	Not Applicable	<input checked="" type="checkbox"/>
CHARLES SCHWAB-IRA ⇒ Procter & Gamble Company (PG) [ST]		\$15,001 - \$50,000	Dividends	Not Applicable	<input type="checkbox"/>
CHARLES SCHWAB-IRA ⇒ Schwab Value Advantage MMF [BA]		\$15,001 - \$50,000	Interest	Not Applicable	<input type="checkbox"/>
CHARLES SCHWAB-IRA ⇒ Starbucks Corporation (SBUX) [ST]		\$100,001 - \$250,000	Dividends	Not Applicable	<input type="checkbox"/>
CHARLES SCHWAB-JT ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	JT	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Purchase					
CHARLES SCHWAB-JT ⇒ Avanos Medical, Inc. (AVNS) [ST]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Name change of stock. FKA: Halyard Health Inc.					
CHARLES SCHWAB-JT ⇒	JT	\$250,001 -	Interest	\$2,501 -	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab JT Cash, MMF, CD's [BA]		\$500,000		\$5,000	
CHARLES SCHWAB-JT ⇒ Chevron Corporation (CVX) [ST]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Dividends					
CHARLES SCHWAB-JT ⇒ Clear Lake TX WT 4.75% [CS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Muni Bond Interest Earned					
CHARLES SCHWAB-JT ⇒ Costco Wholesale Corporation (COST) [ST]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Dividends					
CHARLES SCHWAB-JT ⇒ DFA INTL CORP EQTY PORT [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
CHARLES SCHWAB-JT ⇒ DFA INTL SUSTAINABILITY [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
CHARLES SCHWAB-JT ⇒ DFA US LARGE CAP VALUE [MF]	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
CHARLES SCHWAB-JT ⇒ DFA US SMALL CAP PORT [MF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
CHARLES SCHWAB-JT ⇒ DFA US SUSTAINABILITY [MF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
CHARLES SCHWAB-JT ⇒ Enerplus Corporation (ERF) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
CHARLES SCHWAB-JT ⇒ GlaxoSmithKline PLC (GSK) [ST]	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
CHARLES SCHWAB-JT ⇒ Harris CN TX Cult E 5%/29 [CS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Muni Bond Interest earned					
CHARLES SCHWAB-JT ⇒ Heritage Financial Corporation (HFWA) [ST]	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
CHARLES SCHWAB-JT ⇒ Invesco QQQ Trust [EF]	JT	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Purchase					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CHARLES SCHWAB-JT ⇒ Ishares Morningstar LRG CAP [EF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
CHARLES SCHWAB-JT ⇒ Kimberly-Clark Corporation (KMB) [ST]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
CHARLES SCHWAB-JT ⇒ King CO. WA SD#40 5% [GS]	JT	None	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
CHARLES SCHWAB-JT ⇒ Microsoft Corporation (MSFT) [ST]  DESCRIPTION: Purchase	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
CHARLES SCHWAB-JT ⇒ Nustar Energy L.P. Common Units (NS) [ST]	JT	\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
CHARLES SCHWAB-JT ⇒ RealNetworks, Inc. (RNWK) [ST]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
CHARLES SCHWAB-JT ⇒ Walt Disney Company (DIS) [ST]  DESCRIPTION: Purchase	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
CHARLES SCHWAB-MASON LAKE ⇒ DFA US CORE EQUITY 1 PORT [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
CHARLES SCHWAB-VICTOR ⇒ 3M Company (MMM) [ST]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
CHARLES SCHWAB-VICTOR ⇒ Bristol-Myers Squibb Company (BMY) [ST]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
CHARLES SCHWAB-VICTOR ⇒ Charles Schwab 0604 Cash [BA]  DESCRIPTION: Cash account	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
CHARLES SCHWAB-VICTOR ⇒ Charles Schwab 0604 MMF [BA]  DESCRIPTION: Government money market fund	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
CHARLES SCHWAB-VICTOR ⇒ ClearBridge American Energy MLP Fund Inc. (CBA) [ST]  DESCRIPTION: Stock merger 11/20/18 to Symbol EMO Clearbridge Energy Midstream.	SP	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CHARLES SCHWAB-VICTOR ⇒ ClearBridge Energy Midstream Opportunity Fund Inc. (EMO) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: CBA ClearBridge American Energy merged into EMO ClearBridge Energy Midstream on 11/20/18.					
CHARLES SCHWAB-VICTOR ⇒ DFA INTL CORE EQTY PORT [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
CHARLES SCHWAB-VICTOR ⇒ DFA INTL SUSTAINABILITY [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
CHARLES SCHWAB-VICTOR ⇒ DFA US SUSTAINABILITY [MF]	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
CHARLES SCHWAB-VICTOR ⇒ Duke Energy Corporation (DUK) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
CHARLES SCHWAB-VICTOR ⇒ Enbridge Inc (ENB) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
CHARLES SCHWAB-VICTOR ⇒ First Eagle Global Fund [MF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
CHARLES SCHWAB-VICTOR ⇒ General Electric Company (GE) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
CHARLES SCHWAB-VICTOR ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
CHARLES SCHWAB-VICTOR ⇒ Microsoft Corporation (MSFT) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
CHARLES SCHWAB-VICTOR ⇒ Nacogdoches TX 3.5% 30 [GS]	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
CHARLES SCHWAB-VICTOR ⇒ PACCAR Inc. (PCAR) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
CHARLES SCHWAB-VICTOR ⇒ Tekla Healthcare Investors (HQH) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
CHARLES SCHWAB-VICTOR ⇒ Unilever PLC (UL) [ST]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CHARLES SCHWAB-VICTOR ⇒ WA ST HLTH CARE FA 5% 42 [GS]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
CHARLES SCHWAB-VICTOR ⇒ WA ST HLTH CARE FA 5% 44 [GS]	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Cinemas Tulare LP, 3% Interest [OL]  LOCATION: Tulare, CA, US DESCRIPTION: Limited Partner business activity: Commercial building rentals	JT	\$15,001 - \$50,000	Ordinary Business Income	\$5,001 - \$15,000	<input type="checkbox"/>
Congressional Federal Credit Union [BA]		\$50,001 - \$100,000	Interest	None	<input type="checkbox"/>
Everglades Estates LP, 4% Interest [OL]  LOCATION: Ft. Mohave, AZ, US DESCRIPTION: Limited partner business activity = Commercial building rentals	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Fruci Family LLC, 11% Interest [OL]  LOCATION: Spokane, WA, US DESCRIPTION: LLC Member, Commercial Building, ownership rentals.	SP	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Fruci Family LLC, 14% Interest [OL]  LOCATION: Spokane, WA, US DESCRIPTION: LLC Member, Commercial building ownership/rentals.	SP	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Galaxy Cinemas Northwest LLC, 2% Interest [OL]  LOCATION: Monroe, WA, US DESCRIPTION: Partnership owning commercial building leases.		\$100,001 - \$250,000	None		<input type="checkbox"/>
Hawk Transaction CO. (FKA Intrepid) [PS]  DESCRIPTION: Non Dividend distributions in 2018. Privately held stock in company.		\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
Loan to Campaign - Heck for Congress, 100% Interest [OT]  DESCRIPTION: Loan to Campaign		\$250,001 - \$500,000	None		<input type="checkbox"/>
Vanguard 403(B) Services [PE]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	Not Applicable	<input type="checkbox"/>
WA Dept. of Retirement Systems [PE]		Undetermined	Defined Benefit	\$15,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
				\$50,000	
WA. Dept. of Retirement Systems [PE]	SP	Undetermined	Defined Benefit	\$15,001 - \$50,000	<input type="checkbox"/>
WSECU - Cash, Checking [BA]	JT	\$100,001 - \$250,000	Interest	None	<input type="checkbox"/>
WSECU - Certificate of Deposit [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
CHARLES SCHWAB-CASH ACCT ⇒ JP Morgan Chase 2.7% CD [MF]		12/26/2018	P	\$100,001 - \$250,000	
CHARLES SCHWAB-CASH ACCT ⇒ People's Bank 2/45% CD [MF]		12/26/2018	P	\$100,001 - \$250,000	
CHARLES SCHWAB-CASH ACCT ⇒ Schwab Muni Money Fund Inv. Shares [MF]		03/9/2018	P	\$250,001 - \$500,000	
CHARLES SCHWAB-CASH ACCT ⇒ Schwab Muni Money Fund Investor SH [MF]		06/28/2018	P	\$100,001 - \$250,000	
CHARLES SCHWAB-CASH ACCT ⇒ Schwab Muni Money Fund Investor SH [MF]		12/26/2018	S (partial)	\$250,001 - \$500,000	<input type="checkbox"/>
CHARLES SCHWAB-CASH ACCT ⇒ Western Alliance 2.45% CD [BA]		12/26/2018	P	\$100,001 - \$250,000	
CHARLES SCHWAB-CASH ACCT ⇒ CHARLES SCHWAB-CASH ACCT ⇒ First Foundation 2.55% CD [MF]		12/26/2018	P	\$100,001 - \$250,000	
CHARLES SCHWAB-CASH ACCT ⇒ CHARLES SCHWAB-CASH ACCT ⇒ The First, N.A> [BA]		01/26/2018	S	\$100,001 - \$250,000	<input type="checkbox"/>
CHARLES SCHWAB-CASH ACCT ⇒ CHARLES SCHWAB-		01/18/2018	S	\$100,001 -	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
CASH ACCT ⇒ Trist Cap Bank CD [BA]				\$250,000	
CHARLES SCHWAB-IRA ⇒ First Eagle Global Fund [MF]		12/12/2018	P	\$1,001 - \$15,000	
CHARLES SCHWAB-IRA ⇒ Oppenheimer Global Opportunity Fund [MF]		12/7/2018	P	\$1,001 - \$15,000	
CHARLES SCHWAB-JT ⇒ 90,000 King CNTY WA SD#40 5% [GS]	JT	12/1/2018	S	\$50,001 - \$100,000	<input type="checkbox"/>
CHARLES SCHWAB-JT ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	JT	03/27/2018	P	\$15,001 - \$50,000	
CHARLES SCHWAB-JT ⇒ Citizens bank 1.15 Time Certificate [BA]  DESCRIPTION: Time Certificate matured.	JT	01/4/2018	S	\$100,001 - \$250,000	<input type="checkbox"/>
CHARLES SCHWAB-JT ⇒ DFA INTL CORE EQTY PORT INSTL [MF]	JT	03/27/2018	P	\$15,001 - \$50,000	
CHARLES SCHWAB-JT ⇒ DFA INTL SUSTAINABILITY CORE 1 PORT INSTL [MF]	JT	04/20/2018	P	\$15,001 - \$50,000	
CHARLES SCHWAB-JT ⇒ DFA INTL SUSTAINABILITY CORE 1 PORT INSTL [MF]	JT	08/10/2018	P	\$15,001 - \$50,000	
CHARLES SCHWAB-JT ⇒ DFA INTL SUSTAINABILITY CORE 1 PORTL INSTL [MF]	JT	12/6/2018	P	\$15,001 - \$50,000	
CHARLES SCHWAB-JT ⇒ DFA LARGE CAP VALUE III PORTFOLIO [MF]	JT	12/26/2018	P	\$15,001 - \$50,000	
CHARLES SCHWAB-JT ⇒ DFA US SMALL CAP PORT INSTL [MF]	JT	12/26/2018	P	\$15,001 - \$50,000	
CHARLES SCHWAB-JT ⇒ DFA US SUSTAINABILITY CORE 1 PORT INSTL [MF]	JT	04/20/2018	P	\$15,001 - \$50,000	
CHARLES SCHWAB-JT ⇒ DFA US SUSTAINABILITY CORE 1 PORT INSTL [MF]	JT	06/8/2018	P	\$15,001 - \$50,000	
CHARLES SCHWAB-JT ⇒	JT	08/10/2018	P	\$15,001 - \$50,000	



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DFA US SUSTAINABILITY CORE 1 PORT INSTL [MF]					
CHARLES SCHWAB-JT ⇒ DFA US SUSTAINABILITY CORE 1 PORT INSTL [MF]	JT	12/6/2018	P	\$15,001 - \$50,000	
CHARLES SCHWAB-JT ⇒ DFA US SUSTAINABILITY CORE 1 PORT INSTL [MF]	JT	12/26/2018	P	\$1,001 - \$15,000	
CHARLES SCHWAB-JT ⇒ Invesco QQQ Trust [EF]	JT	12/26/2018	P	\$1,001 - \$15,000	
CHARLES SCHWAB-JT ⇒ Microsoft Corporation (MSFT) [ST]	JT	03/27/2018	P	\$1,001 - \$15,000	
CHARLES SCHWAB-JT ⇒ Schwab Muni Money Fund Investor Shares [GS]	JT	04/20/2018	P	\$100,001 - \$250,000	
CHARLES SCHWAB-JT ⇒ Schwab Muni Money Fund Investor Shares [GS]	JT	06/25/2018	P	\$15,001 - \$50,000	
CHARLES SCHWAB-JT ⇒ Schwab Muni Money Fund Investor Shares [GS]	JT	08/10/2018	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
CHARLES SCHWAB-JT ⇒ Schwab Muni Money Fund Investor Shares [GS]	JT	10/9/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
CHARLES SCHWAB-JT ⇒ Schwab Muni Money Fund Investor Shares [GS]	JT	12/26/2018	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
CHARLES SCHWAB-JT ⇒ Walt Disney Company (DIS) [ST]	JT	03/27/2018	P	\$15,001 - \$50,000	
CHARLES SCHWAB-VICTOR ⇒ ClearBridge Energy Midstream Opportunity Fund Inc. (EMO) [ST]	SP	11/20/2018	E	\$1,001 - \$15,000	
DESCRIPTION: EMO ClearBridge Energy MidStream received CBA ClearBridge American Energy shares and converted.					
CHARLES SCHWAB-VICTOR ⇒ DFA INTL CORE EQUITY [MF]	SP	03/27/2018	P	\$15,001 - \$50,000	
CHARLES SCHWAB-VICTOR ⇒ DFA INTL SUSTAINABILITY CORE 1 [MF]	SP	04/20/2018	P	\$15,001 - \$50,000	
CHARLES SCHWAB-VICTOR ⇒	SP	08/10/2018	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DFA INTL SUSTAINABILITY CORE 1 [MF]					
CHARLES SCHWAB-VICTOR ⇒ DFA INTL SUSTAINABILITY CORE 1 [MF]	SP	12/6/2018	P	\$15,001 - \$50,000	
CHARLES SCHWAB-VICTOR ⇒ DFA US SUSTAINABILITY [MF]	SP	04/20/2018	P	\$15,001 - \$50,000	
CHARLES SCHWAB-VICTOR ⇒ DFA US SUSTAINABILITY [MF]	SP	05/4/2018	P	\$15,001 - \$50,000	
CHARLES SCHWAB-VICTOR ⇒ DFA US SUSTAINABILITY [MF]	SP	06/8/2018	P	\$15,001 - \$50,000	
CHARLES SCHWAB-VICTOR ⇒ DFA US SUSTAINABILITY [MF]	SP	08/10/2018	P	\$15,001 - \$50,000	
CHARLES SCHWAB-VICTOR ⇒ DFA US SUSTAINABILITY [MF]	SP	12/6/2018	P	\$15,001 - \$50,000	
CHARLES SCHWAB-VICTOR ⇒ DFA US SUSTAINABILITY [MF]	SP	12/26/2018	P	\$15,001 - \$50,000	
CHARLES SCHWAB-VICTOR ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	SP	03/27/2018	P	\$15,001 - \$50,000	
CHARLES SCHWAB-VICTOR ⇒ Microsoft Corporation (MSFT) [ST]	SP	03/27/2018	P	\$1,001 - \$15,000	
CHARLES SCHWAB-VICTOR ⇒ PACCAR Inc. (PCAR) [ST]	SP	03/27/2018	P	\$15,001 - \$50,000	
Hawk Transaction Co. (FKA Intrepid) [PS]		02/14/2018	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
DESCRIPTION: Return of Capital Name change to Hawk Transaction Co. from Intrepid Learning Inc.					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	ALASKA AIR VISA	12/2018	CREDIT CARD	\$15,001 - \$50,000
JT	WSECU	11/2011	HOME MORTGAGE	\$250,001 - \$500,000
	CAPITAL HILL TOWER HOUSING COOPERATIVE INC.	07/28/17	MORTGAGE - DC COOP	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
1973	Myself & The State of Washington	Participation in Retirement Program
1972	Spouse and the State of Washington	Participation in Retirement Program.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>o AMERICAN FUNDS LOCATION: WA DESCRIPTION: 529 College Savings Plan</li><li>o AMERICAN FUNDS ⇒ FBO - R.D. HECK LOCATION: WA DESCRIPTION: FBO - R.D. HECK</li><li>o AMERICAN FUNDS ⇒ FBO M. HECK LOCATION: WA DESCRIPTION: FBO M. HECK</li><li>o CHARLES SCHWAB-CASH ACCT (100% Interest) LOCATION: OLYMPIA, WA, US DESCRIPTION: CD ACCOUNT</li><li>o CHARLES SCHWAB-CASH ACCT ⇒ CHARLES SCHWAB-CASH ACCT (100% Interest) LOCATION: US</li></ul>
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DESCRIPTION: PURCHASE TIME CERTIFICATES

- CHARLES SCHWAB-IRA
- CHARLES SCHWAB-JT (100% Interest) (Owner: JT)  
LOCATION: OLYMPIA, WA, US
- CHARLES SCHWAB-MASON LAKE (100% Interest)  
LOCATION: OLYMPIA, WA, US
- CHARLES SCHWAB-VICTOR (100% Interest) (Owner: SP)  
LOCATION: OLYMPIA, WA, US  
DESCRIPTION: Formerly held in Morgan Stanley

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Denny Heck , 05/14/2019